# GUI Quick Start Guide: InstaSPIN UNIVERSAL

Version 1.0.2

Motor Solutions

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#### Overview

A series of MotorWare projects are available to help you evaluate InstaSPIN<sup>™</sup>-FOC or InstaSPIN<sup>™</sup>-MOTION on your desired Piccolo MCU. The InstaSPIN UNIVERSAL GUI allows you to instrument and interact with these projects over a JTAG connection.

The InstaSPIN Universal GUI Supports:

- Piccolo InstaSPIN enabled controllers
  - LAUNCHXL-F28027F LaunchPad for InstaSPIN-FOC
    - Includes on-card XDS100v2 JTAG (isolated)
  - TMDSCNCD28027F controlCARD for InstaSPIN-FOC
    - Does NOT include on-card emulation or isolation
    - Select the XDS100v1 emulator when executing the GUI
  - TMDSCNCD28054MISO controlCARD for InstaSPIN-FOC and InstaSPIN-MOTION
    - Includes on-card XDS100v2 JTAG (isolated)
  - TMDSCNCD28069MISO controlCARD for InstaSPIN-FOC and InstaSPIN-MOTION
    - Includes on-card XDS100v2 JTAG (isolated)
- Any InstaSPIN enabled Piccolo devices on custom hardware with a JTAG connection
- GUI Composer Runtime (included in the download), or GUI Composer as installed in CCSv5.5
  - May be able to import into CCSv6
- 3-phase Inverters
  - The GUI itself has no dependence on the inverter
  - The MotorWare projects are board specific. Be sure to build the MotorWare binary for the appropriate board/inverter.
  - $\circ$   $\;$  Build a MotorWare based binary for your own custom inverter  $\;$

#### Version: 1.0.2

#### **Revision History:**

1.0.2	April 23, 2014	Update for F2805x and InstaSPIN-MOTION support
1.0.1	October 30, 2013	First release

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#### Installation

- 1. Run the UNIVERSAL GUI installation .exe using the latest version from www.ti.com/tool/instaspinuniversalgui
  - a. Accept the license agreement

GUI Composer Setup	×
License Agreement Please read the following license agreement carefully.	K
GUI Composer Software License Agreement	* III
IMPORTANT – PLEASE READ THE FOLLOWING LICENSE AGREEMENT CAREFULLY. TH LEGALLY BINDING AGREEMENT. AFTER YOU READ THIS LICENSE AGREEMENT, YOU V ASKED WHETHER YOU ACCEPT AND AGREE TO THE TERMS OF THIS LICENSE AGREEM NOT CLICK "I ACCEPT" UNLESS: (1) YOU ARE AUTHORIZED TO ACCEPT AND AGREE TERMS OF THIS LICENSE AGREEMENT ON BEHALF OF YOURSELF AND YOUR COMPAN (2) YOU INTEND TO ENTER INTO AND TO BE BOUND BY THE TERMS OF THIS LEGALLY AGREEMENT ON BEHALF OF YOURSELF AND YOUR COMPANY. Important – Read carefully: This GUI Composer Software License Agreement ("Agreen legal agreement between you (either an individual or entity) and Texas Instruments	WILL BE MENT. DO TO THE IY; AND 'BINDING
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b. Recommended to keep default destination location

GUI Composer Setup	×
Choose Destination Location Where should GUI Composer be installed?	N
Setup will install GUI Composer in the following folder. To install to this folder, click Next. To install to a different folder, click Browse and select and folder.	ther
Destination Folder C:\ti Browse	·
InstallJammer	ncel

2. Install Code Composer Studio v5.5 or v6 from http://processors.wiki.ti.com/index.php/Download\_CCS

#### Hardware Set-up

 Please review the quick start and/or hardware guides for your particular controlCARD / LaunchPad and motor drive kit – available through <u>MotorWare</u> - for details of hardware setup, including jumper and switch settings

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#### **Overview of Process for using the GUI**

- 1. Create a binary from any MotorWare project using CCStudio
  - a. For example, you will typically start with proj\_lab02a, 2b, or 2c for Motor ID
- 2. Launch GUI Composer UNIVERSAL GUI using either method:
  - a. Standalone
  - b. Inside of CCStudio

### **Create a Binary**

- 1. The InstaSPIN Universal GUI allows you to instrument bound variables for each compiled MotorWare project (.out) on the Piccolo MCU
  - a. The variables are in the gMotorVars structure
  - b. Each InstaSPIN MotorWare project will use a subset of these variables
    - i. Ex: the ability to change the Speed Kp is introduced in proj\_lab05b
      - 1. CTRL\_setKp(ctrlHandle,CTRL\_Type\_PID\_spd,gMotorVars.Kp\_spd);

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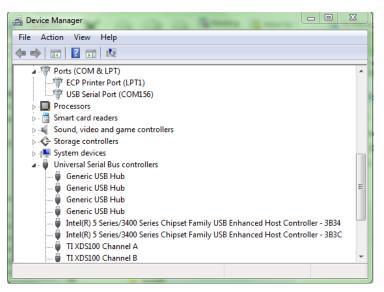
- ii. If you compile and load proj\_lab03.c, changing Speed Kp has no effect because the variable is not used in this project.
- c. If you are not sure if a particular variable is used in a project, do a text search for gMotorVars.xxxx in the project .c file
- 2. Use CCStudio to compile a MotorWare project into a .out that can be loaded onto the Piccolo MCU
  - a. CCS version and compiler version notes
    - i. CCS (download)
      - 1. CCSv5.5+ is required to run the GUI inside of CCS GUI Composer
    - ii. Compiler (download or through Help  $\rightarrow$  Check for Updates)
      - 1. Recommend 6.2.3+, or if necessary, version 6.1.5
      - 2. Do NOT use compiler versions 6.2.2, 6.2.1, or 6.2.0 as they include an IQMath compiler bug
- 3. Select the MotorWare project that meets your application needs. See the InstaSPIN Projects & Labs User's Guide (in the MotorWare directory) for a list of available projects.

🔊 InstaSPIN Projects and Labs User's Guide

- 4. The user.h file specifies the settings for your motor. Make sure that the appropriate settings are selected in the user.h, and that the file is saved before building the project.
  - a. Follow the detailed instructions for each project in the InstaSPIN Projects & Labs User's Guide (in the MotorWare directory)
     A InstaSPIN Projects and Labs User's Guide
  - b. See the "Use Example" section of this document for a quick overview and example
  - c. Visit the InstaSPIN e2e forum for tips, tricks, and assistance.

## **Connect the GUI**

- 1. With the DC bus powered, connect a USB cable from your PC to the controlCARD or LaunchPad
- 2. If using the high voltage kit, proceed with connecting to the target before energizing the high voltage AC input (110-220Vac) or high voltage DC Bus (50-350Vdc)
- 3. Verify the connection to the FTDI XDS100v2 emulator by checking the Windows Device Manager for Ports: USB Serial Port (COMxxx) and TI XDS100 Channel A and B



### **Run the GUI**

#### **Option 1: Standalone GUI .exe**

1. The InstaSPIN Universal GUI is a web-based application that runs on your PC. The application and associated files can be found in C:\ti\guicomposer\webapps

🔺 🍌 webapps				
InstaSPIN_F2802xF_UNIVERSAL				
InstaSPIN_F2806xM_UNIVERSAL				

- a. The differences between the content of these folders is
  - i. the ".appsetting" file, which assigns the default MCU and emulator, and points to the .out to be programmed.

- 1. Default XDS100v2 emulator, F28069/F28054/F28027 MCU, appProgram.out
- b. All other content in the folders is 100% identical
- 2. Rename the compiled MotorWare project: appProgram.out. Copy the file to the appropriate webapp folder.
  - a. The .appsettings file can be modified with a text editor to point at a specific compiled binary. Search for appProgram.out and replace it with the name of your binary.
  - b. Use a text editor to update the .appsettings file
- 3. Run the executable from the webapp folder: InstaSPIN\_UNIVERSAL.exe
- 4. The GUI Composer application will start



- 5. GUI Composer will initialize, then:
  - a. Connect to the Piccolo device through the XDS100v2 emulator
  - **b.** load \appProgram.out into the memory of the Piccolo device.
    - i. The connection settings and binary name can be modified using a text editor by changing the .appsettings file.

- c. If using an emulator other than the XDS100v2, the connection will fail
  - i. Permanently change the default emulator in the .appsettings file, or select the appropriate emulator from the drop-down menu and then click Initialize

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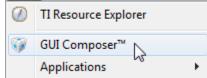
- 6. The GUI should launch in less than 3 minutes
  - a. If it takes longer to launch the GUI, disable any software on your PC that could be redirecting HTTP or browser sockets.

🕡 InstaSPIN_F2802xF_UNIVERSAL	
File	
	Configuration Application
Device: TMS320F28027	
Connections: Texas Instruments XDS100v2 USB Emulator	
Restarting Program Model Initializing target: C\tti\guicomposer\eclipse\workspace\.metadata\.plugins\com.ti.binding.program\appConfig.ccxml Connecting target: Texas Instruments XDS100v2 USB Emulator/C28xx Loading program: C\tt\guicomposer\webapps\InstaSPIN_F2802xF_UNIVERSAL\appProgram.out Enabling Realtime Running Program Restart Completed.	

Configuration Tab of a successful GUI Launch

#### **Option 2: Run the GUI in the CCStudio IDE**

- 1. Zip one of the "webapps" folders, ex:
  - a. C:\ti\guicomposer\webapps\InstaSPIN\_F2802xF\_UNIVERSAL
- 2. In CCSv5.5, VIEW → GUI Composer View Project Tools Run Script



3. Select Import Project Icon, and point to the Zip file



#### Import Project

a.

- 4. This will create a webapp folder in your CCS workspace
  - a. Select this workspace location each time you start CCStudio

b. ex: C:\workspace\.GUIComposerWS\InstaSPIN\_F2802xF\_UNIVERSAL

5. Select the GUI by double clicking on the Projects app.html file:

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Projects	InstaSPIN_F2802xF_UNIVERSAL 👻	×
Trojecto	Sapp.css	-
	app.html N	
	_ \\	-

6. The GUI opens in edit mode. To interact with the GUI, select the Play arrow:

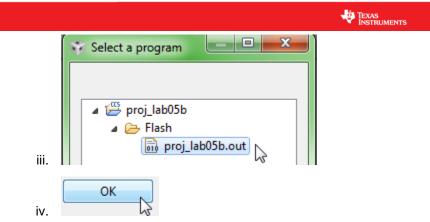
Absolute	- E,
	W Preview

- 7. Follow these steps to use the GUI in CCS
  - a. Import an emulation+cpu "Target Configuration"
    - i. View  $\rightarrow$  Target Configurations
    - ii. Right Click → Import Target Configuration
    - iii. \sw\ide\ccs\ccs5\targetConfigs\TMS320F28027\_xds100v2.ccxml
  - b. Launch deubg session
    - i. Right Click on the .ccxml file  $\rightarrow$  Launch Selected Configuration
  - c. Connect target



d. Load compiled .out Program (or symbols if program is already in MCU flash)

R	Run	Scripts Window Help			
Ē	-	Connect Target	Ctrl+Alt+C	1	
		Disconnect Target	Ctrl+Alt+D		
秀	5	Restore Debug State	Alt+E		
U	0	Load	۲.	🙆 Load Program	A.
	Bro	wse project			Ū



- e. Note, steps a-d are accomplished automatically by using the "Debug" Icon as described in the InstaSPIN Projects & Labs User's Guide
- f. Enable silicon realtime mode

0

i.

Load

Resume

	i.	Scrip	vts Window →		
	i. ii.	If asl	ked to enable realtim	ne mode select	Yes 💫
g.	Run →	Resu	me		
		Run	Scripts Window		
			Connect Target		
			Disconnect Target		
		城.	Restore Debug State		

- h. See the MotorWare InstaSPIN Projects and Labs User's Guide (in the MotorWare\documents directory) for more details:
   M InstaSPIN Projects and Labs User's Guide
- 8. You can now use the GUI to instrument the code running on the MCU

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## InstaSPIN-FOC Use Example

Controller: LAUNCHXL-F28027F

Inverter: BOOSTXL-DRV8301

Motor: Anaheim Automation BLY172S-24V-4000: 24V, 8 poles, 4K RPM

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## Hardware Set-up

- Per the Kit Readme First and HW Guide Documents, set-up hardware
  - o Example for LAUNCHXL-F28027F and BOOSTXL-DRV8301
  - o LaunchPad
    - Removed JP1, 2, 3 so power can come from BoosterPack
    - S1 set to ON-ON-ON to allow JTAG
    - S4 set to OFF to allow LaunchPad to drive the BoosterPack Fault LEDs
  - o BoosterPack
    - Motor phase wires connected (order only effects direction of motor)
    - DC power with appropriate 6-24V bus and up to 14A peak currents

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## **Software Projects**

In CCS, Projects → Import → and point to the latest version of the MotorWare "CCS5" directory for your combination of solution, board, and MCU
 Ex: InstaSPIN\_FOC, the BoosterPack, F2802xF
 C:\ti\motorware\motorware\_01\_01\_00\_10\sw\solutions\instaspin\_foc\boards\boostxldrv8301\_rev
 B\f28x\f2802xF\projects\ccs5

Import CCS Eclipse Projec		
	for existing CCS Eclipse projects.	
<ul> <li>Select search-directory:</li> <li>Select archive file:</li> </ul>	C:\ti\motorware\motorware_01_01_00_10\sw\solutions\instaspin_foc\boards\boostxldrv8301_revB\f28x\f2802xF\projects\ccs5	Browse
Discovered projects:		Diowse
Image: Project and the second seco	A motorware_test\motorware_01_01_00_09f\sw\solutions\instaspin_foc\boards\boostxldrv8301_revB\f28x\f2802xF\projects\ccs5\proj_lab09] ti\motorware_test\motorware_01_01_00_09f\sw\solutions\instaspin_foc\boards\boostxldrv8301_revB\f28x\f2802xF\projects\ccs5\proj_lab09] ti\motorware_test\motorware_01_01_00_09f\sw\solutions\instaspin_foc\boards\boostxldrv8301_revB\f28x\f2802xF\projects\ccs5\proj_lab03] h\motorware_test\motorware_01_01_00_09f\sw\solutions\instaspin_foc\boards\boostxldrv8301_revB\f28x\f2802xF\projects\ccs5\proj_lab04] ti\motorware_test\motorware_01_01_00_09f\sw\solutions\instaspin_foc\boards\boostxldrv8301_revB\f28x\f2802xF\projects\ccs5\proj_lab05b] h\motorware_test\motorware_01_01_00_09f\sw\solutions\instaspin_foc\boards\boostxldrv8301_revB\f28x\f2802xF\projects\ccs5\proj_lab05b] h\motorware_test\motorware_01_01_00_09f\sw\solutions\instaspin_foc\boards\boostxldrv8301_revB\f28x\f2802xF\projects\ccs5\proj_lab05b] h\motorware_test\motorware_01_01_00_09f\sw\solutions\instaspin_foc\boards\boostxldrv8301_revB\f28x\f2802xF\projects\ccs5\proj_lab05b] h\motorware_test\motorware_01_01_00_09f\sw\solutions\instaspin_foc\boards\boostxldrv8301_revB\f28x\f2802xF\projects\ccs5\proj_lab02c] ti\motorware_test\motorware_01_01_00_09f\sw\solutions\instaspin_foc\boards\boostxldrv8301_revB\f28x\f2802xF\projects\ccs5\proj_lab02b] h\motorware_test\motorware_01_01_00_09f\sw\solutions\instaspin_foc\boards\boostxldrv8301_revB\f28x\f2802xF\projects\ccs5\proj_lab02b] h\motorware_test\motorware_01_01_00_09f\sw\solutions\instaspin_foc\boards\boostxldrv8301_revB\f28x\f2802xF\projects\ccs5\proj_lab03b] h\motorware_test\motorware_01_01_00_09f\sw\solutions\instaspin_foc\boards\boostxldrv8301_revB\f28x\f2802xF\projects\ccs5\proj_lab03b] h\motorware_test\motorware_01_01_00_09f\sw\solutions\instaspin_foc\boards\boostxldrv8301_revB\f28x\f2802xF\projects\ccs5\proj_lab03b] h\motorware_test\motorware_01_01_00_09f\sw\solutions\instaspin_foc\boards\boostxldrv8301_revB\f28x\f2802xF\projects\ccs5\proj_lab03b] h\motorware_test\motorware_01_01_00_	Select All Deselect All Refresh
Copy projects into work	•	]
?	Finish	Cancel

- You may select any or all of the projects
  - Do NOT select to "Copy projects into workspace". The project will not find appropriate file references during build. We recommend working directly out of the C:\ti\motorware\ directory.
  - Recommended projects:
    - Lab2x to identify your motor parameters
      - 2a or b for standard motors
      - o 2c for high speed or low Ls or low flux motors
    - Lab5b interface to tune the current and speed controllers
    - Lab9 field weakening
    - Lab10a over-modulation

• Lab5a - Torque control with PI tuning, no speed controller

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Devices: All	Topics All     Topics     To	

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## Updating software for your motor (user.h)

- Open the associated src\user.h file in CCS Project Explorer or using a text editor C:\ti\motorware\motorware\_01\_01\_00\_10\sw\solutions\instaspin\_foc \boards\boostxldrv8301\_revB\f282x\f2802xF\src\user.h
- User.h can look overwhelming, but do not fear!
  - Most #define variables should not be modified and many are pre-compile calculations
    - In future MotorWare versions the user.h file will be updated to display only the most relevant variables. The remaining variables will be accessible if required
  - It may be helpful to use the post and spreadsheet on e2e forum to help you update your user.h file

Update these key user.h variables in each section

• //! \brief CURRENTS AND VOLTAGES

#### #define USER\_IQ\_FULL\_SCALE\_FREQ\_Hz (600.0)

- Set to the highest speed you want to run, where Hz = RPM \* poles / 120
- It is recommended to use a minimum of (500.0), even for low speed motors that may only run at 50 Hz
- My example
  - 4 kRPM 8 pole motor = 267 Hz, but unloaded it will run faster and I expect to use field weakening to double my speed
  - Use (600) Hz as my maximum

#define USER\_IQ\_FULL\_SCALE\_VOLTAGE\_V (42.0)

- Typically the same as the Bus Voltage value
- The GUI Variable Overflow Checks will set this value after the flux is identified
- To maximize variable resolution for very low flux motors, set the value to as low as <u>half of</u> #define USER\_ADC\_FULL\_SCALE\_VOLTAGE\_V (26.314)
- This variable effects the SMALLEST flux value that can be identified
  - Ex: 0.002 V/Hz is a very small flux typically seen in high speed 12V hobby motors
  - Smallest flux = IQ\_FULL\_SCALE / Effective Estimation Frequency / 0.7
    - Effective Estimation Frequency is set in the DECIMATION section below and = PWM\_FREQ /

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PWM\_TICKS\_PER\_ISR / ISR\_TICKS\_PER\_CTRL / EST\_TICKS\_PER\_CTRL

- Ex for 45V and 10 kHz effective estimation, smallest flux value = 0.0064 V/Hz
- To give some headroom we could solve for 0.0015 V/Hz
   \* 0.7 / 15 kHz estimation = 15.75 V
- For Motor ID an IQ\_FULL\_SCALE value of (15) with estimation frequency of 15 KHz should work
- My example
  - Using default of (42.0) to start, may update after ID

#### • //! \brief CLOCKS & TIMERS

#define USER\_PWM\_FREQ\_kHz (30.0)

- Very low inductance, high short circuit currrent motors typically require 45-60 kHz
- Most other motors will be in the 8-30 KHz range
- Use lower PWM frequencies when possible to reduce switchign losses
- My example

#### • Using default of (30.0) KHz

#### o //! \brief DECIMATION

- Determines rates of the control loops and effects interrupt loading
- ISR = PWM\_FREQ / USER\_NUM\_PWM\_TICKS\_PER\_ISR\_TICK
  - Uses ePWM 1<sup>st</sup>/2<sup>nd</sup>/3<sup>rd</sup> event hardware to trigger the ADC start of conversion; the ADC conversion done interrupt acts as the main ISR for the control system
  - Best if ISR is <= 15 KHz maximum, and <= 10 KHz typical
    - If not possible be sure to test using FEM and CPU\_USAGE functions using lab3b
- CTRL = ISR / ISR\_TICKS\_PER\_CTRL
  - Insure CTRL is effective <=15 kHz
    - Be careful of 15 KHz rates on 60 MHz MCUs, you may over flow the interrupt as more system code is added, especially during the motor identification process
    - If unsure, test using FEM and CPU\_USAGE functions using lab3b
  - CURRENT = CTRL / CTRL\_TICKS\_PER\_CURRENT

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- o 5-15 KHz typical
- EST = CTRL / CTRL\_TICKS\_PER\_EST
  - Whole divisor of CURRENT, 2.5-15 KHz typical
- SPEED = CTRL / CTRL\_TICKS\_PER\_SPEED
  - o 1 KHz typical
- TRAJ = CTRL / CTRL\_TICKS\_PER\_TRAJ
  - o Same as speed, 1 KHz typical
- My example
  - ISR (3) to get effective 30 kHz / 3 = 10 kHz ISR
  - CTRL (1) for 10 kHz
  - EST (1) and CURRENT (1) for 10 kHz
  - TRAJ (10) and SPEED (10) for 1 kHz

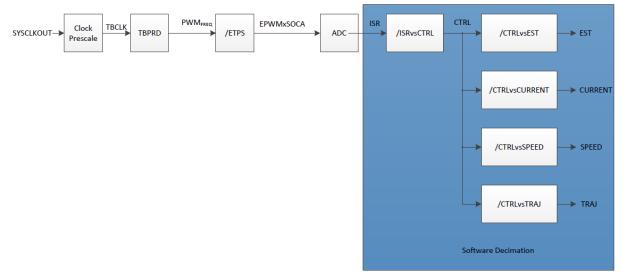


Figure 9-3. Real-Time Scheduling Tick Rates

#### o //! \brief USER MOTOR & ID SETTINGS

- Each motor saved must have a unique enumeration
  - #define Anaheim\_BLY172S
     102
  - #define My\_Motor 103
- Comment out (//) all but one USER\_MOTOR selection
  - //#define USER\_MOTOR Anaheim\_BLY172S
  - #define USER\_MOTOR My\_Motor

.

- Set-up your motor
  - #elif (USER\_MOTOR == My\_Motor)
  - #define USER\_MOTOR\_TYPE MOTOR\_Type\_Pm
  - #define USER\_MOTOR\_NUM\_POLE\_PAIRS (4)
    - if # of poles is incorrect it only effects the relationship between the RPM command (which is coverted to a Hz command based on the POLE\_PAIRS) as well as the Torque calculation; there is no effect on the quality of control
    - If you don't know your pole pair number exactly you can take a guess to start, and once motor is identified and running you can command a multiple of 60 RPM to see if the motor is making the expected number of revolutions per second (60 RPM = 1 rev/sec; 180 RPM = 3 rev/sec, etc)
      - faster than 1 rev/sec then poles should be reduced
      - slower than 1 rev/sec then poles should be increased
  - #define USER\_MOTOR\_Rr (NULL)
    - o ID'd for ACI motors only
  - #define USER\_MOTOR\_MAGNETIZING\_CURRENT (NULL)
    - ID'd for ACI motors only
  - #define USER\_MOTOR\_Rs (NULL)
    - o Update after Motor ID
  - #define USER\_MOTOR\_Ls\_d (NULL)
    - Update after Motor ID
  - #define USER\_MOTOR\_Ls\_q (NULL)
    - o Update after Motor ID
    - Set same as Ls\_d unless different Ls\_d and Ls\_q are known by design; FAST can compensate for this saliency
  - #define USER\_MOTOR\_RATED\_FLUX (NULL)
    - Update after Motor ID
  - #define USER\_MOTOR\_RES\_EST\_CURRENT (0.4)
    - ~10% of rated current
    - Used to ineject current for Rs test AND to start-up motor for EST\_STATE Ramp\_Up. For high cogging torque motors increase RES\_EST\_CURRENT until the motor spins during Ramp\_Up

	• <mark>#de</mark>	efine	e USER_MOTOR_IND_EST_CURRENT (-0.4)
		0	NEGATIVE ~10% of rated current
		0	Used to weaken the field during Ls testing
		0	If having trouble identifying a correct Ls with a large RE setting required for a high cogging motor, reduce this va Ls estimation stability. Ex: (5.0) and (-3.0)
	• <mark>#de</mark>	<mark>efine</mark>	e USER_MOTOR_MAX_CURRENT (4.0)
		0	Rated peak current of motor required to produce maxim torque. This is HIGHER than the rated current of the mo
		0	This is maximum Iq torque command produced by the S controller (PI or SpinTAC), IF using the speed controller
	• <mark>#de</mark>	efine	e USER_MOTOR_FLUX_EST_FREQ_Hz (30.0)
		0	~10% of rated max speed = 267 Hz * 10%
		0	Important to that this is high enough as we measure the produced by flux (V/Hz) which will be larger at higher Hz especialy for low flux (high speed) motors
		0	Also note resolution comments in the USER_IQ_FULL_SCALE_VOLTAGE_V section
After saving the	he user.h file,	Righ	nt Click on and build the appropriate project
Build Pro	oject		N
	oject		12

### Using the GUI

• For Standalone Mode, follow the instructions in the section above:

#### Running the GUI Standalone GUI .exe

 Copy the .out just built to the appropriate Webapp folder, and rename to "appProgram.out" ex:

...\sw\solutions\instaspin\_foc\boards\boostxldrv8301\_revB\f28x\f2802xF\projects\ccs5\pr oj\_lab05b\Flash\proj\_lab05b.out

to the appropriate webapp folder:

C:\ti\guicomposer\webapps\InstaSPIN\_F2802xF\_UNIVERSAL\appProgram.out

 Run the executable C:\ti\guicomposer\webapps\InstaSPIN\_F2802xF\_UNIVERSAL\InstaSPIN\_UNIVERSAL.e xe

#### **Start-up Options**

RsRecalc	
OffsetCalc	
ForceAngle	

#### RsRecalc

If ENABLED - when Run is enabled - Performs a recalculation of Rs.

If DISABLED – when Run is first enabled – uses the most recent value of Rs.

Rs accuracy is critical for low speed operation. Rs changes as the motor windings heat from high current usage = high torque demanded from the motor. Loaded washing agitation is a good example. See the Rs On-line (always running recalibration) feature in MotorWare Lab7 if required.

#### OffsetCalc

If ENABLED – when Run is enabled - performs a recalculation of the ADC offsets.

Length of this recalibration is adjustable, see the User's Guide.

Values can be saved and loaded from user.h, bypassing this calculation in the future.

Important Notes:

- If the USER\_IQ\_FULL\_SCALE\_VOLTAGE or CURRENT values are changed the saved offsets must be changed as well.
- If DISABLED the offset values / adcBias will be loaded from user.h settings only. Only ever DISABLE if the real values are in user.h!!!

TEXAS INSTRUMENTS

#### ForceAngle

Force Angle can be thought of as trajectory generation for the angle feedback (replacing FAST over a user set area) to the FOC controller. It creates an estimated angle that rotates at a user set rate (in user.h).

It should be used whenever FAST is not producing an accurate angle estimate, i.e. at initial start-up and if trying to operate continuously at very low speeds.

It should typically be ENABLED when first starting

• though it doesn't have to be, FAST can still start up the motor, but usually not as gracefully

and then DISABLED for normal operation, unless

- you have times where you run at or through very low speeds for long enough that the FAST estimator drifts and provides poor estimates into the system
  - in which case the ForceAngle can help you move out of this area and into a speed where FAST is providing good feedback

While application/motor/sense/acceleration dependent, once the motor is running you will often continue to track through zero speed well enough (depending on Bemf and deceleration rate).

#### Motor ID

To perform a Motor Identification:

- SELECT Enable System
- user.h Params is NOT selected
- Start-up Options
  - Recommend keeping OffsetCalc, RsRecal and ForceAngle selected
- SELECT Run

Enable System	RsRecalc
user.h Params	OffsetCalc
Run	ForceAngle
Motor Identified	

#### user.h Params

If user.h Params is enabled when Run is selected, the control system will bypass Motor ID and

- Load all settings from user.h, including Offsets and all USER\_MOTOR settings
- Do not select until you have updated the user.h fully

• Exception: In the proj\_lab2x labs this selection has no effect, project will never load from user.h and motor ID will always be performed

TEXAS INSTRUMENTS

#### Motor Identification States

This is fully covered in the User's Guide Chapter 6. Following is the example for the PM Synchronous Motor.

EST Sta	ate Rov	erL

- OffsetRecalc is performed before the Motor ID process begins
- EST\_State\_
  - o RoverL
    - Injects ½ of USER\_MOTOR\_RES\_EST\_CURRENT at USER\_R\_OVER\_L\_EST\_FREQ\_Hz
  - o Rs
- Injects USER\_MOTOR\_RES\_EST\_CURRENT
- RampUp
  - Starts motor using current amplitude of USER\_MOTOR\_RES\_EST\_CURRENT at a rate of USER\_MAX\_ACCEL\_EST\_Hzps until speed of USER\_MOTOR\_FLUX\_EST\_FREQ\_Hz
  - Motor must continue spinning at the RPM of USER\_MOTOR\_FLUX\_EST\_FREQ\_Hz -from this point until Idle or ID results should be considered invalid
- RatedFlux
  - Current is minimized while keeping speed to detect Flux
- o Ls
- Injects USER\_MOTOR\_IND\_EST\_CURRENT into Id (field weakening) to detect the inductance
- o RampDown
  - ID process ends and motor slows to 0 speed
- o Idle
- While you should insure that the Motor Identified light turns green, this does NOT mean that the identified parameters are correct, just that the identification state finished without a serious error
  - You can start ID without a motor even attached and still get a green light. This only alerts you to very specific and serious errors

Motor Identified

#### TEXAS INSTRUMENTS

#### **Motor ID Tips**

- Scaling of hardware Vph and USER\_IQ\_FULL\_SCALE\_VOLTAGE is critical, especially for low inductance (high speed motors)
- Note that during Motor ID there are wait time time-outs established for each step. These times
  may need to be increased for the RampUp especially if you increase the ID speed or decrease
  the Estimation Frequency
  - See "user.c"
- RoverL
  - If RoverL is >= 2000 there is a variable overflow, so you MUST use lab2c to attempt ID (this happens with low Ls / high speed motors)
    - RoverL is provided in the panel for F2805x & F2802x devices which use the variable ctrl.RoverL
    - RoverL is not provided for F2806x as it uses a different variable, found under controller\_obj and then Rover.L
  - USER\_R\_OVER\_L\_EST\_FREQ\_Hz is (300) in the DRV83x projects for 1500 Hz high speed motors. For < 1 KHz motors reduce to (100) and for > 1 KHz change to (200).
- Rs
- Be sure to use 10% of I-rated for USER\_MOTOR\_RES\_EST\_CURRENT
- o important not to overheat the motor with too high a current
- Only increase in small increments if required to start the motor spinning for the Ramp\_Up Estimation State (see below)
- Ramp\_Up
  - High Cogging Torque motors may not start-up
    - Increase USER\_MOTOR\_RES\_EST\_CURRENT in small increments until it does (0.2 or 0.5 A depending on scale of max current)
  - When USER\_MOTOR\_FLUX\_EST\_FREQ\_Hz is increased (see Ls) the Ramp\_Up may time out
    - Increase USER\_MAX\_ACCEL\_EST\_Hzps to hit the target speed before timeout
    - Or increase the wait time in user.c
       pUserParams->estWaitTime[EST\_State\_RampUp] = (uint\_least32\_t)((5.0 +
- Rated\_Flux
  - If the motor stops spinning increase USER\_MOTOR\_FLUX\_EST\_FREQ\_Hz
  - The smallest flux that can be ID'd = USER\_IQ\_FULL\_SCALE\_VOLTAGE\_V / FAST\_EST\_Hz / 0.7

- For small flux machines (small motors, high speed) lower
   USER\_IQ\_FULL\_SCALE\_VOLTAGE\_V to increase the resolution
- Ls
- If the motor stops spinning or the Ls values are not stable and consistent increase USER\_MOTOR\_FLUX\_EST\_FREQ\_Hz
- Possibly change PWM frequency to 15-60 KHz, and use lab2c
- Note that any Ls value < 1e-6 H should be considered invalid and incorrect

#### Values Returned for this example



#### **Motor ID Sanity Checks**

Rs / Ls

• Rs / Ls

•

624.04 Hz

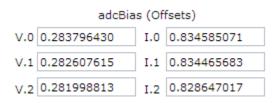
- o R/L gives a theoretical limitation of speed with a stable voltage source
  - Note: the GUI displays Ls in mH, not H
- o ctrl.RoverL (or controller\_obj) uses the initial high frequency signals and will be different
- Is this larger than your MAX\_Hz? Does it seem reasonable for your motor?
  - The 2.5x my rated max frequency is reasonable
  - Note that high speed motors are often mis-designed with very low Ls, resulting in Rs / Ls much larger than MAX\_Hz
- Flux / 2pi / Ls = Short Circuit Current = Isc Isc (A) 8.6356372
  - Typically 2x+ the rated current and often much larger for small Ls or large Flux machines
  - Large Isc = low Ls = high speed, high current
  - Larger Isc may require faster PWM (30-60 KHz) and possibly faster current control (15 KHz)

Overflow / Decelution Che			
🔵 Flux * Full Scale Freq	21.43	V <	Full Scale Voltage 24.00 V
🔵 Flux * FAST Freq	357.22	V >	Pull Scale Voltage 24.00 V

- o Minimize Full Scale Voltage vs. Full Scale Frequency to maximize resolution
  - This does a check using the IQ\_FULL\_SCALE\_FREQUENCY which may be much higher than you actually plan to run your motor. Do a sanity check using the actual maximum frequency you plan to run (including any field weakening)
  - For High flux motors this often means increasing the IQ\_FULL\_SCALE\_VOLTAGE to support the Bemf voltage at highest speeds
    - For example a 1.2 V/Hz motor will produce 1200V at 1KHz!
  - For Low flux motors this often means reducing the IQ\_FULL\_SCALE\_VOLTAGE to improve your resolution (still bounded by the actual hardware scaling of USER\_ADC\_FULL\_SCALE\_VOLTAGE\_V for actual resolution)
    - For my example, I will update user.h to (24.0)
- o FAST Frequency vs. Full Scale Voltage
  - Alerts that low flux motors should use a smaller IQ\_FULL\_SCALE\_VOLTAGE to increase resolution or run the FAST EST\_FREQ at a higher rate

#### Update user.h settings

#### adcBias (Offsets) for Example Hardware



- Copy and paste the adcBias 0/1/2 values to the I\_A/B/C\_offset and V\_A/B/C\_offset #defines
  - Note, since I chose to change my IQ\_VOLTAGE from (42.0) to (24.0) in previous section these offsets are no longer valid as they change with your IQ scaling.
  - If you change IQ\_VOLTAGE or CURRENT, recompile, run, and update the adcBias in user.h

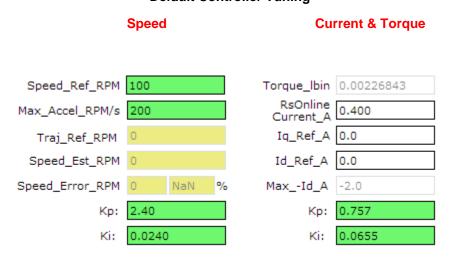
adcBias (Offsets)				
V.0	0.497830451	I.0	0.836579919	
V.1	0.495748818	I.1	0.836525857	
V.2	0.494714439	I.2	0.830416620	

- Copy and paste the identified motor parameters to the USER\_MOTOR #defines
  - Note: The GUI displays inductance in mH while the user.h is in H.
  - Be sure to paste the GUI Ls\_d / Ls\_q value with a leading 0.000
- Recompile and use the .out with your GUI if you want to be able to skip Motor ID in the future (enable the user.h Params in any project\_lab03+ before you select Run)

Enable System	
💟 user.h Params	
Run	
O Motor Identified	

#### **Controller Tuning**

InstaSPIN-FOC includes a PI controller for current and speed. To evaluate the InstaSPIN-MOTION speed and position control features, skip to the next section.



Note that both current and speed controller gains are effected by the IQ scaling variables and decimation timing, they will need to be changed as well if you update these user.h settings.

#### **Current Controllers**

- The Iq and Id Current PI controller gains are numerically calculated & initialized
  - $Kp = \frac{1}{4} * Bandwidth$ 
    - Bandwidth = [Ls / CTRL\_FREQ\_Hz \* IQ\_CURRENT / IQ\_VOLTAGE ]
    - This ¼ factor is to soften the controller a bit for better stability
  - Ki = CTRL\_FREQ\_Hz / Ls \* Rs
- These can be changed simply through the GUI, which instruments the following user code
  - gMotorVars.Kp\_Idq = CTRL\_getKp(ctrlHandle,CTRL\_Type\_PID\_Id);
  - CTRL\_setKp(handle,CTRL\_Type\_PID\_Id,gMotorVars.Kp\_Idq);
- Some applications may want to do step response testing to meet desired response of over/undershoot and settling time
- Note, current controllers can only be updated starting in proj\_lab5a, previous to this any changes to those variables in the GUI will have no effect

#### Speed Controller

• The PI Speed Control cannot be auto tuned based on the motor or system parameters

#### Default Controller Tuning

0

Speed control relies on knowledge of inertia, mechanical linkages, and desired response

- Speed Gains are initialized using a "rule of thumb", which works decently for larger flux motors
  - Kp = 0.02 \* MAX\_HZ \* MAX\_CURRENT / IQ\_CURRENT
  - Ki = 2.0 \* CTRL\_HZ \* MAX\_HZ \* MAX\_CURRENT / IQ\_CURRENT
  - Experience shows that for low inertia motors a good starting point is to reduce the default Kp and Ki by /4 to /10. High inertia motors may require gains 4-10x larger.
- Tuning
  - Tune by testing various speeds and loads or tune by step response inputs (most popular)
  - o May need to "gain stage", different KpKi sets for different speeds/loads/accelerations
  - May be able to empirically calculate if you know inertia (see Labs/UG)
  - o Zero Speed tuning & experiment



- Set 0 speed Speed\_Ref\_RPM 0
- Quickly rotate the motor shaft 90-180 deg and then let go
  - Now set Speed Kp to 0.2, Ki to 0.004
    - o example for Anaheim motor under test
    - Notice how the motor shaft behaves like a spring-damper system, "compressing" as you turn and then "returning" once you remove the load
  - Increase Kp until the spring feeling is gone
  - Increase Ki to increase the stiffness of the motor
  - At this point the system might be slightly unstable, the following can help stabilize the system:
    - Increase Kp to increase the dampening
    - Reduce Ki to reduce oscillations
- These can be changed simply through the GUI, which instruments the following user code
  - gMotorVars.Kp\_spd = CTRL\_getKp(ctrlHandle,CTRL\_Type\_PID\_spd);
  - CTRL\_setKp(handle,CTRL\_Type\_PID\_spd,gMotorVars.Kp\_spd);
- Note, speed controllers can only be updated starting in proj\_lab5b, previous to this any changes to those variables in the GUI will have no effect

TEXAS INSTRUMENTS

## InstaSPIN-MOTION Use Example

Controller: TMS320F28069MISO

Inverter: DRV8301-69M-Kit

Motor: Teknic M2310P-LN-04K: 24V, 8 poles, 4 krpm, 1000 line encoder

#### TEXAS INSTRUMENTS

# Hardware Set-up

- Set up the hardware according to the Kit Readme First file and HW Guide Documents
  - Example for TMS320F2069MISO and DRV8301-69M-Kit
  - o DRV8301-69M-Kit
    - Motor phase wires connected (order is important for sensored projects)
    - DC power with appropriate 12V-48V bus and peak current according to motor

### **Software Projects**

.5

Import the lab projects

 In CCS, Projects → Import → and point to the latest version of the MotorWare "CCS5" directory for your combination of solution, board, and MCU

**Ex:** InstaSPIN\_MOTION, the DRV8301, F2806xM C:\ti\motorware\motorware\_01\_01\_00\_10\sw\solutions\instaspin\_motion\boards\drv8301\_revD\f2 8x\f2806xM\projects\ccs5

Timport CCS Eclipse Projects	
Select Existing CCS Eclipse Project Select a directory to search for existing CCS Eclipse projects.	
Select search-directory: C:\ti\motorware\motorware_1_01_00_12\sw\solutions\instaspin_motion\boards\drv8301kit_revD\f28x\f2806xM\projects     Select archive file: Discovered projects:	B <u>r</u> owse B <u>r</u> owse
Improj_labl3b       [C:\ti\motorware\motorware_1_01_00_12\sw\solutions\instaspin_motion\boards\drv8301kit_revD\f28x\f2806xM\projects\ccs5\proj_labl3e]         Improj_labl3c       [C:\ti\motorware\motorware_1_01_00_12\sw\solutions\instaspin_motion\boards\drv8301kit_revD\f28x\f2806xM\projects\ccs5\proj_labl3e]         Improj_labl3c       [C:\ti\motorware\motorware_1_01_00_12\sw\solutions\instaspin_motion\boards\drv8301kit_revD\f28x\f2806xM\projects\ccs5\proj_labl3e]         Improj_labl2c       [C:\ti\motorware\motorware_1_01_00_12\sw\solutions\instaspin_motion\boards\drv8301kit_revD\f28x\f2806xM\projects\ccs5\proj_labl2]         Improj_lab03d       [C:\ti\motorware\motorware_1_01_00_12\sw\solutions\instaspin_motion\boards\drv8301kit_revD\f28x\f2806xM\projects\ccs5\proj_labl2]         Improj_lab03b       [C:\ti\motorware\motorware_1_01_00_12\sw\solutions\instaspin_motion\boards\drv8301kit_revD\f28x\f2806xM\projects\ccs5\proj_labl2]         Improj_lab04b       [C:\ti\motorware\motorware_1_01_00_12\sw\solutions\instaspin_motion\boards\drv8301kit_revD\f28x\f2806xM\projects\ccs5\proj_labl2]         Improj_lab05d       [C:\ti\motorware\motorware_1_01_00_12\sw\solutions\instaspin_motion\boards\drv8301kit_revD\f28x\f2806xM\projects\ccs5\proj_labl6d]         Improj_lab05d       [C:\ti\motorware\motorware_1_01_00_12\sw\solutions\instaspin_motion\boards\drv8301kit_revD\f28x\f2806xM\projects\ccs5\proj_labl6d]         Improj_lab05d       [C:\ti\motorware\motorware_1_01_00_12\sw\solutions\instaspin_motion\boards\drv8301kit_revD\f28x\f2806xM\projects\ccs5\proj_labl3d]         Improj_lab05d       [C:\ti\motorware\motorware_1_01_0_0_12\sw\solution	Select All Deselect All Rgfresh
<u>Copy projects into workspace</u> Automatically import referenced projects	
() (Back Next > Finish	Cancel

- You may select any or all of the projects
  - Make sure you do NOT select to "Copy projects into workspace" or the project will not find appropriate file references during build. We recommend working directly out of the C:\ti\motorware\ directory.
  - For sensorless velocity control, import the following labs
    - Lab5c -identify system inertia and friction
    - Lab5e interface to tune the current and speed controllers
    - Lab6a advanced speed trajectory generation

- Lab10b field weaking and over-modulation
- For sensored velocity control, import the following labs
  - Lab12a identify system inertia and friction
  - Lab12b interface to tune the current and speed controllers
- For position control, import the following labs
  - Lab12a identify system inertia and friction
  - Lab13a interface to tun the current and speed+position controllers
  - Lab13b position transition

TEXAS INSTRUMENTS

## Updating software for your motor (user.h)

Identify the motor parameters using InstaSPIN-FOC Lab2a or Lab2c.

 In CCS, Projects → Import → and point to the latest version of the MotorWare "CCS5" directory for your combination of solution, board, and MCU

**Ex:** DRV8301, F2806xM, Teknic Motor C:\ti\motorware\motorware\_01\_01\_00\_10\sw\solutions\instaspin\_foc\boards\drv8301\_revD\f28x\f 2806xM\projects\ccs5

#### Follow the instructions in section X to obtain the motor parameters

Copy the motor parameters from the InstaSPIN-FOC user.h file to the InstaSPIN-MOTION user.h file

- Open the user.h file that was modified as part of InstaSPIN-FOC lab 2a. It is located in "sw\solutions\instaspin\_foc\boards\drv8301\_revD\f28x\f2806xF\src"
- Locate the USER\_MOTOR settings identified in lab 02a (or in lab 2c). It should be similar to the following:

<pre>#elif (USER_MOTOR == MY_MOTOR)</pre>	
#define USER_MOTOR_TYPE	MOTOR_Type_Pm
<pre>#define USER_MOTOR_NUM_POLE_PAIRS</pre>	(4)
#define USER_MOTOR_Rr	(NULL)
#define USER_MOTOR_Rs	(0.4051206)
<pre>#define USER_MOTOR_Ls_d</pre>	(0.0006398709)
<pre>#define USER_MOTOR_Ls_q</pre>	(0.0006398709)
#define USER_MOTOR_RATED_FLUX	(0.03416464)
<pre>#define USER_MOTOR_MAGNETIZING_CURRENT</pre>	(NULL)
<pre>#define USER_MOTOR_RES_EST_CURRENT</pre>	(1.0)
<pre>#define USER_MOTOR_IND_EST_CURRENT</pre>	(-1.0)
<pre>#define USER_MOTOR_MAX_CURRENT</pre>	(5.0)
<pre>#define USER_MOTOR_FLUX_EST_FREQ_Hz</pre>	(20.0)

- Open the user.h file for InstaSPIN-MOTION. It is located in "sw\solutions\instaspin\_motion\boards\drv8301\_revD\f28x\f2806xM\src"
- Copy the USER\_MOTOR settings from the InstaSPIN-FOC user.h into the InstaSPIN-MOTION user.h, The new entry should be similar to the following:

#elif (U	JSER_MOTOR == MY_MOTOR)	
#define	USER_MOTOR_TYPE	MOTOR_Type_Pm
#define	USER_MOTOR_NUM_POLE_PAIRS	(4)
#define	USER_MOTOR_Rr	(NULL)
#define	USER_MOTOR_Rs	(0.4051206)
#define	USER_MOTOR_Ls_d	(0.0006398709)
#define	USER_MOTOR_Ls_q	(0.0006398709)
#define	USER_MOTOR_RATED_FLUX	(0.03416464)
#define	USER_MOTOR_MAGNETIZING_CURRENT	(NULL)
#define	USER_MOTOR_RES_EST_CURRENT	(1.0)
#define	USER_MOTOR_IND_EST_CURRENT	(-1.0)
#define	USER_MOTOR_MAX_CURRENT	(5.0)
#define	USER_MOTOR_FLUX_EST_FREQ_Hz	(20.0)
#define	USER_MOTOR_ENCODER_LINES	(2000.0)
#define	USER_MOTOR_MAX_SPEED_KRPM	(4.0)
#define	USER_SYSTEM_INERTIA	(0.02)
#define	USER_SYSTEM_FRICTION	(0.01)

- Notice that there are now four new fields for MY\_MOTOR:
  - **USER\_MOTOR\_ENCODER\_LINES** This should be set to the number of pulses on the motor's encoder. If the motor does not have an encoder, set this value to 1.0.

 USER\_MOTOR\_MAX\_SPEED\_KRPM – This should be set to the maximum speed of the motor.

- **USER\_SYSTEM\_INERTIA** –This value will be identified as part of lab 5c or lab 12a. Set it the initial default value to 0.02.
- **USER\_SYSTEM\_FRICTION** This value will be identified as part of lab 5c or lab 12a. Set the initial default value to 0.01.
- There is an additional new define for InstaSPIN-MOTION, USER\_SYSTEM\_BANDWIDTH\_SCALE (not included in the picture). This definition represents the default bandwidth for the SpinTAC controller. This value will be determined in lab 05e or lab 13a. For now, set this parameter to the default value of 1.0
- In addition to the USER\_MOTOR settings, it is important that you copy ANY field that was modified in any of the previous labs or as part of your hardware design process into the InstaSPIN-MOTION user.h file.

TEXAS INSTRUMENTS

### **Using the GUI**

• For Standalone Mode, follow the instructions in the section above:

#### Running the GUI Standalone GUI .exe

• Copy the .out just built to the appropriate Webapp folder, and rename to "appProgram.out" ex:

...\sw\solutions\instaspin\_motion\boards\drv8301\_revD\f28x\f2806xM\projects\ccs5\proj\_l ab06a\Release\proj\_lab06a.out

to the appropriate webapp folder:

C:\ti\guicomposer\webapps\InstaSPIN\_F2806xM\_UNIVERSAL\appProgram.out

- Run the executable C:\ti\guicomposer\webapps\InstaSPIN\_F2806xM\_UNIVERSAL\InstaSPIN\_UNIVERSAL. exe
- In the GUI, there are separate tabs for Velocity control and Position control, make sure you have selected the tab that is appropriate for your application

#### Inertia ID (Available in MOTION-Velocity, proj\_lab05c & proj\_lab12a)

To perform a system Inertia Identification:

- SELECT Enable System
- SELECT Run
- Wait until CTRL\_State\_OnLine & EST\_State\_OnLine



- Set the Goal Speed to the maximum speed (without field weakening) of your motor or application Goal Speed 2000 RPM
- If the application has large friction, reduce the Ramp Time. This will increase the rate of current change.

Ramp Time 5 seconds

SELECT Run Identify

🔽 Run Identify	
----------------	--

- The motor should spin continuously until the test is completed
- When the test is complete, the Inertia and Friction values will be populated

Inertia	0.0231228	A/krpm/s
Friction	0.218591	A/krpm

#### Inertia ID Tips

#### **Common Errors**

This table lists the common errors that can occur in the Inertia ID process and how to solve them.

Error Code	2003		2004	2006		
Meaning	Bad estimation value	Process timeout		Motor stops during test		
Condition	High friction system	Motor spins Motor starts slowly		High friction system		
Solution	Decrease RampTime	Decrease GoalSpeed	Increase OutputTorque	Decrease RampTime		

#### Table 1: List of common errors in the Inertia ID process

TEXAS INSTRUMENTS

#### **Update user.h Settings**

- Copy the Inertia and Friction values to the Inertia and Friction #defines in the user.h file
  - These values will not change if you change the system current or speed scaling, but they might change if you adjust the PWM frequency or the current loop tuning
  - Recompile and use the .out with the GUI in order automatically load in the correct inertia and friction for future labs

#### **Controller Tuning**

#### **Current Controllers**

- The Iq and Id Current PI controller gains are numerically calculated & initialized
  - $Kp = \frac{1}{4} * Bandwidth$ 
    - Bandwidth = [Ls / CTRL\_FREQ\_Hz \* IQ\_CURRENT / IQ\_VOLTAGE ]

TEXAS INSTRUMENTS

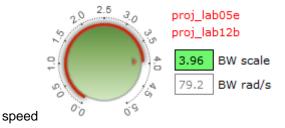
- This ¼ factor is to soften the controller a bit for better stability
- Ki = CTRL\_FREQ\_Hz / Ls \* Rs
- These can be changed simply through the GUI, which instruments the following user code
  - gMotorVars.Kp\_Idq = CTRL\_getKp(ctrlHandle,CTRL\_Type\_PID\_Id);
  - CTRL\_setKp(handle,CTRL\_Type\_PID\_Id,gMotorVars.Kp\_Idq);
- Some applications may want to do step response testing to meet desired response of over/undershoot and settling time
- Note, current controllers will be updated starting in proj\_lab5a. In earlier labs, changes to the current controller variables in the GUI will have no effect

#### Speed Controller (Available in MOTION-Velocity, proj\_lab05e - proj\_lab06d)

- InstaSPIN-MOTION includes the SpinTAC speed controller
- This controller works over a wider operating range than a PI controller and reduces the need for "gain staging"
- This controller is tuned using a single parameter called Bandwidth. The stiffness of the system increases as this bandwidth is increased.
- There are two suggested ways to tune this controller
  - Zero Speed tuning



- Set 0 speed Speed\_Ref\_RPM 0
- Quickly rotate the motor shaft 90-180 degrees and then let go
- Increase the bandwidth and feel how the controller is fighting to maintain zero



I Spins Motors
TEXAS INSTRUMENTS
<ul> <li>Once the controller is suitably holding 0 speed, set the Speed Reference to the maximum speed in your application to ensure that the controller is stable across the entire energy range.</li> </ul>
Speed_Ref_RPM 4000
<ul> <li>If the motor oscillates or vibrates reduce the bandwidth by 10-20%</li> </ul>
<ul> <li>Copy the Bandwidth Scale value to the #define in the user.h</li> </ul>
<ul> <li>Step response tuning</li> </ul>
<ul> <li>If the motor shaft is not accessible, you should conduct step response tuning</li> </ul>
<ul> <li>Set the acceleration and jerk to very large values</li> </ul>
<ul> <li>Set the curve type to trapezoidal</li> </ul>
Curve Type trapezoid 🗸
Acceleration 120000 RPM/s
Jerk 1000 KRPM/s^2
<ul> <li>Conduct the Step Test</li> </ul>
Set the speed reference to the minimum speed of your application
Speed_Ref_RPM 100
<ul> <li>Set the speed reference to approximately half of the maximum speed in your application</li> </ul>
Speed_Ref_RPM 2000
<ul> <li>Observe how much overshoot the motor exhibits and how long it takes to settle to the correct speed</li> </ul>
<ul> <li>If you see too much overshoot, increase the bandwidth</li> </ul>
<ul> <li>If the motor oscillates for a long time after reaching the faster speed, decrease the bandwidth</li> </ul>
<ul> <li>Repeat the Step Tests and Bandwidth Scale adjustments until the motor exhibits</li> </ul>

- Repeat the Step Tests and Bandwidth Scale adjustments until the motor exhibits little/no overshoot and quickly settles to the correct speed.
- After identifying the Bandwidth Scale value, copy it to the #define in the user.h

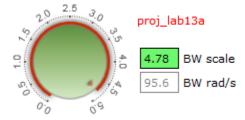
#### Position Controller (Available in MOTION-Position, proj\_lab13a - proj\_lab13e)

- InstaSPIN-MOTION includes the SpinTAC position controller
- This controller is a combined speed & position controller that is tuned using a single parameter, called Bandwidth. The stiffness of the system increases as this bandwidth is increased.
- The controller works over a wider operating range than a PI controller and reduces the need for "gain staging"
- There are two suggested ways to tune this controller

#### o Zero Speed tuning

- Quickly rotate the motor shaft 90-180 degrees and then let go
- Increase the bandwidth and feel how the controller is fighting to maintain zero speed. Adjust the bandwidth until the controller is suitably holding 0 position.

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- Do a couple position transitions (see the next section), to check the motor's response and stability.
  - If the motor oscillates or vibrates reduce the bandwidth by 10-20%
- Step response tuning
  - If the motor shaft is not accessible, you should conduct step response tuning
  - Set the velocity, acceleration, deceleration, and jerk to very large values

Velocity	4000	RPM
Acceleration	20000	RPM/s
Deceleration	20000	RPM/s
Jerk	2000	KRPM/s^2

Set the curve type to trapezoidal

 Set the Position Step Integer to 1 mechanical revolution and Run the Position Profile



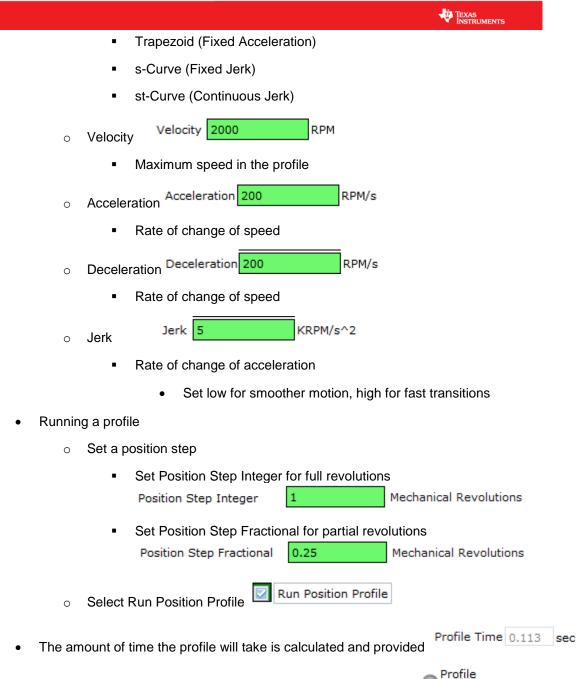
- Observe how much overshoot the motor exhibits and how long it takes to settle to the correct position
  - If you see too much overshoot, increase the bandwidth
  - If the motor oscillates for a long time after reaching the position setpoint, decrease the bandwidth
- Repeat the Step Tests and Bandwidth Scale adjustments until the motor exhibits little/no overshoot and quickly settles to the correct speed.
- After identifying the Bandwidth Scale value, copy it to the #define in the user.h

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#### **Trajectory Generation**

#### Speed Trajectories (Available in MOTION-Velocity, proj\_lab06a - proj\_lab06d)

- SpinTAC Move provides the trajectory generation functions for InstaSPIN-MOTION
- SpinTAC Move is a constraint based profile generator. Users provide the limits for the profile and SpinTAC will generate the fastest possible curve to meet those limits.
- proj\_lab06a Configuring a profile • Ŧ Curve Type st-curve **Curve Type Options** 0 Acceleration 200 RPM/s Curve Type st-curve Ŧ KRPM/s^2 Jerk 5 Trapezoid (Fixed Acceleration) Profile Time 9.568 seconds s-Curve (Fixed Jerk) st-Curve (Continuous Jerk) Profile Generating Acceleration 200 RPM/s 0 Rate of change of speed Jerk Jerk KRPM/s^2 5 0 Rate of change of acceleration Set low for smoother motion, high for fast transitions Running a profile Change the speed setpoint Speed\_Ref\_RPM 2000 0 The amount of time the profile will take is calculated and provided Profile Time 9.568 seconds Profile Generating The LED indicates if SpinTAC Move is generating a profile • Velocity profiles will be interrupted if the controller receives a new setpoint. • Position Trajectories (Available in MOTION-Position, proj\_lab13b - proj\_lab13e) •
  - SpinTAC Move provides the trajectory generation functions for InstaSPIN-MOTION
  - SpinTAC Move is a constraint based profile generator. Users provide the limits for the profile and SpinTAC will generate the fastest possible curve to meet those limits.
  - Configuring a profile
    - Curve Type Options Curve Type st-curve



- The LED indicates when SpinTAC Move is generating a profile.
- Position profiles cannot be interrupted with a new setpoint. The controller will complete the current position profile, and then move to the next setpoint.

Generating

#### TEXAS INSTRUMENTS

#### **Motion Sequencing**

#### Speed Motion Sequences (Available in MOTION-Velocity, proj\_lab06b - proj\_lab06d)

- InstaSPIN-MOTION features SpinTAC Plan, a configurable motion sequence engine
- To start the motion sequence, set the command to ST\_PLAN\_START

Command	ST_PLAN_START	*
proj lab06	ST_PLAN_STOP	
proj_iaboo	ST_PLAN_START	

- o ST\_PLAN\_STOP will stop the current plan and return the controller to the idle state
- o ST\_PLAN\_PAUSE will pause the current plan until ST\_PLAN\_START is selected again
- Each lab has a different pre-configured motion sequence.
  - proj\_lab06b is a simple A->B->C motion sequence. The GUI indicates the state.
     proj\_lab06b STATE\_A
  - proj\_lab06c is a Washing Machine motion sequence example. The GUI indicates the state and drum water level

proj_lab06c	WASHER_ID	-	
	WaterLevel 0%		

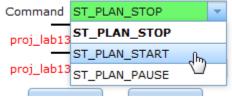
- proj\_lab06d includes three different selectable sequences: Test Pattern, Grocery Conveyor, or Garage Door
  - The motion sequence can be changed when status is ST\_PLAN\_IDLE
     proj\_lab06d TEST\_PATTERN
  - Test Pattern
    - Sequence of motions designed to test the motor
    - Current state indicated -4000
  - Grocery Conveyor motion profile simulates a conveyor belt at a grocery store
    - The GUI indicates current state CONVEY and provides instrumentation
      - Turns on conveyor
        - Simulates proximity switch
  - Garage Door motion profile simulates a garage door

0

		TEXAS INSTRUMENTS
	GUI indicates current state IDLE	and provides
0	Operation button to start motion	Button
0	Up sensor (user to select)	
0	Down sensor (user to select)	lown

#### Position Motion Sequences (Available in MOTION-Position, proj\_lab13c - proj\_lab13e)

- InstaSPIN-MOTION features SpinTAC Plan, a configurable motion sequence engine
- To start the motion sequence set the command to ST\_PLAN\_START



- o ST\_PLAN\_STOP will stop the current plan and return the controller to the idle state
- o ST\_PLAN\_PAUSE will pause the current plan until ST\_PLAN\_START is selected again
- Each lab has a different pre-configured motion sequence.
  - proj\_lab13c is a simple A->B->C motion sequence. The GUI indicates the state: proj\_lab13c STATE\_A
  - o proj\_lab13d is a Vending Machine motion sequence example

•	The GUI indicates the	current state	roj_lab13d	VEND	_INIT	•	and
	the available item instrumentation:	Available Item	ITEM0	-	The GUI also	pro	ovides
			Forward	d			

• Button to select a new item

Select

• Button to reduce the item inventory

#### **Next Steps**

- Read through the User's Guide on relevant topics for your application
   InstaSPIN-FOC and InstaSPIN-MOTION User's Guide
- For details on how to customize this GUI, create your own, or export for standalone use please see the <u>GUI Composer Wiki Site.</u>

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Ask questions on the InstaSPIN e2e forum



Do not close the GUI until the drive has been stopped. Failure to do so will leave the program running or put the processor into an unknown state, causing the system to continue to draw current, possibly damaging the controlCARD, board, host computer, motor and posing a fire hazard. After proper shut-down always disconnect the power supplies and remember that capacitors are charged and will take time to dissipate!

WARNING