

# **API Access Tool**

## **Excel Implementation**

### **Step by step instructions**

Texas Instruments

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TI Information – Selective disclosure

# PLEASE READ CAREFULLY

The final click in the tool releases an actual order !

# API Access Tool

## This tool is intended to show:

- An easily accessible way to pull TI store inventory information and place orders via the TI store API suite
- How to take full advantage of our API suite features like prioritized inventory.
- A visual understanding for customers on how our API can help them.
- An interim step to getting fully integrate with TI store API suite.

## This tool is NOT:

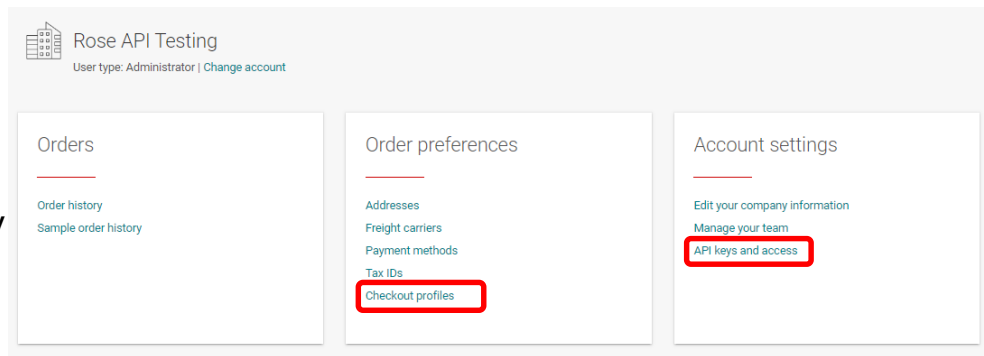
- A replacement for a complete implementation of our APIs into your ERP system.
- Taking advantage of all TI store API functionality.
- Push APIs cannot be used with this tool.

# Note on Limitations and Security Features

- This Excel file does not work on MAC machines because of the macros and VB scripts that is being used. Please run ONLY on Windows machines.
- Your API Customer ID and Customer SECRET get stored with the file, if you save it after entering this data. You can prevent that by clicking „Clear Profile“ on the first tab before saving or forwarding. We recommend NOT to save the ID and SECRET with the file.
- Microsoft has recently changed the security settings for Excel to automatically block macros that come from an online resource (such as our file if you receive by email). In order to switch the macros back on, you need to close the file and go to it's properties. (Windows Explorer → Right-click on the file → Properties → Enable macros on the bottom of the message window)

# What to do before using this tool:

- Set up a myTI company account on TI.com (*not your personal account*)
- Set up a complete checkout profile, which will hold information required for order and delivery like addresses, freight information, tax information, payment type etc.
- Apply for the TI store API key. This can be done in your company account.
- After approval, go to your myTI myTI dashboard on TI.com, you will need:
  - API key and secret
  - checkout profile ID



## Checkout profiles

Filter checkout profiles										+ Add new	
Copy checkoutProfileID	Ship to region ↓↑	Ship to currency ↓↑	Shipping address ↓↑	Billing address ↓↑	Tax information ↓↑	Shipping method ↓↑	Payment ↓↑	Status ↓↑			
LII0829Testing	CN	CNY	LII0829Testing	BillingAddressTest		TI shipping		Complete			

# Description of the tool

- The tool is an Excel file with 3 tabs to do the following:
  1. Authentication and Checkout Profile selection
  2. Inventory and pricing information based on your BOM
  3. Checkout Cart to order the products you selected
- The 3 sections need to be stepped through in this order.
- Step by step instructions are following on these slides.
- Please open the tool and enable macro content before continuing.

# Step 1: Checkout Profile and Authentication

1. Go to the first tab.
2. Enter your Checkout Profile ID. This can be found on the Dashboard on ti.com under Checkout Profiles. You will need to delete the field content and then paste directly into the field input.
3. Copy your Customer ID and SECRET into the respective fields. Again, you will need to delete the field content and then paste directly into the field input.
4. Click "Update Profile" to make sure the system switches to your correct Checkout Profile.
5. Go to the second tab (Inventory).
6. Click the "Login" button to transfer your Customer ID and SECRET to the TI API server and obtain a session Token. This Token will not be displayed for security reasons. The field will turn green with a success message.
7. Congrats, you are authenticated and ready to obtain inventory information !

**Disclaimer:** To be filled by your Company Authorized Person having Access to TI API, TI Credit Terms. If you are not among them, please reach out to TI for contact from your component sourcing team. Please do not update any information on your own and click "Update Profile" button. Tool may not work as expected.

**4**

**Update Profile** **Inventory Check**

Checkout Profile ID*	Profile updated on 11-11-2022 11-11-2022 19:00:32
API Key*	Key updated on 11-11-2022 11-11-2022 19:00:32
API Secret*	Key updated on 11-11-2022 11-11-2022 19:00:32
Currency*	USD

**2/3**

**6** **LOGIN**

**Login Status :** **Reset complete....Generate Access Token**

**↓**

**Login Status :** **Access Token Generated Successfully...**

# Step 2/3: The Inventory Screen

LOGIN

RESET

COMPANY PROFILE

Login Status : Access Token Generated Successfully...  
Error Code :  
Error Message :

USER FILED  
COMPUTED FIELDS  
COMPUTED / USER OVERRIDE

BoM Import  
Refresh Inventory  
Add to Cart  
Clear All

\* click on individual rows "Status" column (COLUMN D) to know more on the error code details

COMPANY LOGO

COMPANY XYZ

BILL OF MATERIALS & TI.COM INVENTORY

Update

SI No	TI Part Number	Customer Part Number	Req Quantity	Status	GPN	Inventory	Limit	Currency	Quantity	Price	Quantity	Price	Quantity	Price	Quantity	Price	MOQ	SPQ	Price as per Req Qty	Package	Add to Cart (Y/N)
1	OPA333AIDBVR	CPN_001	50	ACTIVE	OPA333	332	50	USD	<100	2.061	100-249	1.702	250-999	1.223	>1000+	0.920	1	3000	2.061	OPA333AIDBV_5_SOT-23_DBV	
2	OPA333AIDBVR	CPN_002	1	ACTIVE	OPA333	332	50	USD	<100	2.061	100-249	1.702	250-999	1.223	>1000+	0.920	1	3000	2.061	OPA333AIDBV_5_SOT-23_DBV	
3	TLV333IDR	CPN_003	21	ACTIVE	TLV333	74615		USD	<100	1.171	100-249	0.901	250-999	0.663	>1000+	0.474	1	2500	1.171	TLV333ID_8_SOIC_D	
4	TLV333	CPN_004	12	INVALID																	
5	TLV333IDR	CPN_005	10000	ACTIVE	TLV333	74615		USD	<100	1.171	100-249	0.901	250-999	0.663	>1000+	0.474	1	2500	0.474	TLV333ID_8_SOIC_D	Y
6	TLV333IDR	CPN_006	12	ACTIVE	TLV333	74615		USD	<100	1.171	100-249	0.901	250-999	0.663	>1000+	0.474	1	2500	1.171	TLV333ID_8_SOIC_D	
7	TPS5430DDAR	CPN_007	23	ACTIVE	TPS5430	74615	0	USD	<100	3.226	100-249	2.827	250-999	1.982	>1000+	1.597	1	2500	3.226	TPS5430DDA_8_HSOIC_DDA	
8	AM3352BZCEA30	CPN_008	1	ACTIVE	AM3352	3	3	USD	<100	11.205	100-249	9.788	250-999	7.547	>1000+	6.750	1	160	11.205	AM3352BZCEA30_298_NFBGA_ZCE	
9	AM3352BZCEA30	CPN_009	1	ACTIVE	AM3352	3	3	USD	<100	11.205	100-249	9.788	250-999	7.547	>1000+	6.750	1	160	11.205	AM3352BZCEA30_298_NFBGA_ZCE	
10	TLV333IDR	CPN_010	12	ACTIVE	TLV333	74615		USD	<100	1.171	100-249	0.901	250-999	0.663	>1000+	0.474	1	2500	1.171	TLV333ID_8_SOIC_D	Y
11	AM3352BZCEA60	CPN_011	1	ACTIVE	AM3352	0		USD	<100	11.721	100-249	10.238	250-999	7.894	>1000+	7.061	1	160	11.721	AM3352BZCEA60_298_NFBGA_ZCE	
12	TPS5430DDAR	CPN_012	52	ACTIVE	TPS5430	0		USD	<100	3.226	100-249	2.827	250-999	1.982	>1000+	1.597	1	2500	3.226	TPS5430DDA_8_HSOIC_DDA	
13	TPS549B22RVFR	CPN_013	8	ACTIVE	TPS549B22	2075	50	USD	<100	7.415	100-249	6.045	250-999	4.751	>1000+	4.030	1	2500	7.415	TPS549B22RVF_40_LQFN-CLIP_RVF	
14	AM3352BZCEA30	CPN_014	1	ACTIVE	AM3352	3	3	USD	<100	11.205	100-249	9.788	250-999	7.547	>1000+	6.750	1	160	11.205	AM3352BZCEA30_298_NFBGA_ZCE	
15	ADC10D1000CCMLS	CPN_015	2	ACTIVE	ADC10D1000	218		USD	<10	#####	Oct-99	#####	100--1	#####	>0+	0.000	1	1	26078.976	ADC10D1000CCMLS_376_CCGA_NAA	

The inventory screen will be used to authenticate (top section), add your BOM, pull TI inventory information (bottom table), and add parts to the cart for ordering (right column and buttons on the top).

Find the instructions how to use this screen on the following slides.



# Step 2: Obtaining inventory info for your BOM

7. Fill the BOM with your list of parts (Column B). This can either be done through BOM import or directly in the yellow fields of the table. Please make sure to put TI orderable part number only. Wrong or incomplete part numbers will throw an error when trying to pull inventory.
8. You are free to enter your CPN (Customer Part Number) next to the TI OPN (Orderable Part Number) in Column C if you wish to. These will appear on the invoice and package list as well.
9. Enter a requested quantity into Column D. The tool will later compare the requested quantity to available inventory and potential order limits. Please know that we are working hard to have enough inventory on the TI store to be able to remove order limits in all cases.
10. When done, click “refresh inventory”. This will now release the Inventory API and fill the table with inventory and pricing information. It can take a few seconds, depending on the length of your list and it will display a success message when done.

7

BoM Import

SI No	TI Part Number	Customer Part Number	Req Quantity
1	OPA333AIDBVR	CPN_001	50
2	OPA333AIDBVR	CPN_002	1
3	TLV333IDR	CPN_003	21
4	TLV333	CPN_004	12
5	TLV333IDR	CPN_005	10000
6	TLV333IDR	CPN_006	2
7	TDS5420DDAP	CPN_007	1

8

9

10

Refresh Inventory

## Step 3: Selecting the parts that you wish to order

11. You should now see a completely filled table with all the inventory and pricing information for your BOM.
12. Please know, that you will only be able to select those parts for your Checkout Cart, where the inventory and ordering limit exceed your requested quantity. The other lines with red or yellow boxes will not be open for order. (red: not enough inventory, yellow: invalid orderable part number)
13. The blue boxes in Column Y and Z are showing what you can order at which price, based on your requested quantity, inventory and possibly an order limit. If you change your requested quantity AFTER pulling the inventory information, then you will need to click "Update" to see the correct buy price.
14. Go to Column AA and put a "Y" in the green boxes of the lines that you wish to add to your Checkout Cart for ordering.
15. When done, click the "Add to cart" button on top of the screen.
16. Now, you can go to the next tab, which is your Checkout Cart.

SI No	TI Part Number	Customer Part Number	Req Quantity	Status	GPN	Inventory	Limit	Currency	Quan
1	OPA333AIDBVR	CPN_001	50	ACTIVE	OPA333	332	50	USD	<
2	OPA333AIDBVR	CPN_002		ACTIVE	OPA333	332	50	USD	<
3	TLV333IDR	CPN_003	21	ACTIVE	TLV333	74615		USD	<
4	TLV333	CPN_004	12	INVALID					
5	TLV333IDR	CPN_005	10000	ACTIVE	TLV333	74615		USD	<
6	TLV333IDR	CPN_006	12	ACTIVE	TLV333	74615		USD	<
7	TPS5430DDAR	CPN_007	23	ACTIVE	TPS5430	0		USD	<
8	AM3352BZCEA30	CPN_008	1	ACTIVE	AM3352	3	3	USD	<
9	AM3352BZCEA30	CPN_009	1	ACTIVE	AM3352	3	3	USD	<
10	TLV333IDR	CPN_010	12	ACTIVE	TLV333	74615		USD	<
11	AM3352BZCEA60	CPN_011	1	ACTIVE	AM3352	0		USD	<
12	TPS5430DDAR	CPN_012	52	ACTIVE	TPS5430	0		USD	<

11

Update
Add to Cart (Y/N)
Y
Y
Y

14

Update  
Add to Cart (Y/N)

13

15

Add to Cart

# Step 4: The Checkout Cart Screen

Company

Checkout Profile ID\*

Fetch Profile

1

Date

11/14/2022

Customer Purchase Order#

Customer Order Comments

Expedite Shipping Flag

manual entry

Order API Test

TRUE

Payment Method

Bank Transfer | Bank Transfer

Billing Currency

USD

Shipping Address

Billing Address

Estimated Value

6573.70

Estimated Shipping Cost

43.00

Estimated Taxes

545.87

Estimated Discount

0.00

Estimated Total Value

USD 7162.57

3

Get Estimated Cost

4

Place Order

Clear Cart

Validate Cart

2

\*CUSTOM REEL WILL INCUR ADDITIONAL CHARGES IF FULLFILLED

SI	TI Part Number	Customer Part Number	Line Item Comments	Package *	Quantit	Currency	Unit Price	Total Amount
1	TLV333IDR	CPN_005		CUT TAPE	10000	USD	0.47	4,740.00
2	TLV333IDR	CPN_010		CUSTOM REEL	12	USD	0.47	5.69
3	SN74CBTLV3861PWR			CUT TAPE	9828	USD	0.19	1,828.01

<<

ERRORS

ERROR CODE

TI Part Number

Reason

Detail

<<

ORDER ITEMS NOTIFICATIONS

TI Part Number

TLV333IDR

Topic

Custom Reel

Detail

Sorry, custom reel option is not available. Your

Bank Details

Bank Approver Email

Beneficiary

Bank Routing And Transit No

Swift Code

Account Number

Bank Address

Order Details Summary

Order Number

Order Value

Cart ID

Order Placed Date

Order Status

Ordered By as per profile ID

The cart tab provides all functionality required to place an order. You will be able to validate your cart, fetch the checkout profile information to verify your billing and shipping address, select package options, update cost in case of custom packaging and then place the order, which gets executed immediately. **Please know, that once you placed the order, it will ship and cannot be changed or cancelled.** See instruction on the following slide. (Red boxes on this slide have been added to protect confidential information that we used for testing.)

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11

# Step 4: Verifying your cart and placing your order

17. In this tab, you should see the parts that you selected in the cart list.
18. As a first step here, you will fetch your Checkout Profile data to validate shipping address, billing address etc. Click the button (1) to execute.
19. Then please click (2) "Validate Cart". In case of broken quantities in your Checkout Cart, you will need to select either "Cut Tape" or "Custom Reel" from the dropdown menu in your Product line Column E. Please know that selecting "Custom Reel" will add cost.
20. Once done, click (3) "Estimated Cost" which will update your Checkout Cart and the Cost summary in the middle, displaying the final checkout value.
21. If no errors and you are okay with the summary, click (4) "Place Order". A popup will appear and ask you to type "I UNDERSTAND" to confirm that you understood this is placing an actual real life order with TI.
22. When executed, the order information will be displayed on the right side of the screen.

The screenshot shows a checkout form with various fields and buttons. Numbered callouts indicate the following steps:

- 1:** Fetch Profile button.
- 2:** Validate Cart button.
- 3:** Get Estimated Cost button.
- 4:** Place Order button.

Below the form is a table showing the cart items:

Sl	TI Part Number	Customer Part Number	Line Item Comments	Package	Quantity	Currency	Unit Price	Total Amount
1	OPAS33AIDBVR	CPN_002			1	USD	2.06	2.06
2	AM3352BZCEA30	CPN_009		TRAY	1	USD	11.21	11.21
3	AM3352BZCEA30	CPN_014		TRAY	1	USD	11.21	11.21

A note at the bottom right of the table states: **\*CUSTOM REEL WILL INCUR ADDITIONAL CHARGES IF FULL FILLED**

The screenshot shows two sections of the order form:

- Bank Details:** Fields for Bank Approver Email, Beneficiary, Bank Routing And Transit No, Swift Code, Account Number, and Bank Address. The Beneficiary field is redacted with a large red box.
- Order Details Summary:** Fields for Order Number, Order Value, Cart ID, Order Placed Date, Order Status, and Ordered By as per profile ID. The Order Number, Order Value, and Cart ID fields are redacted with a large red box.

22